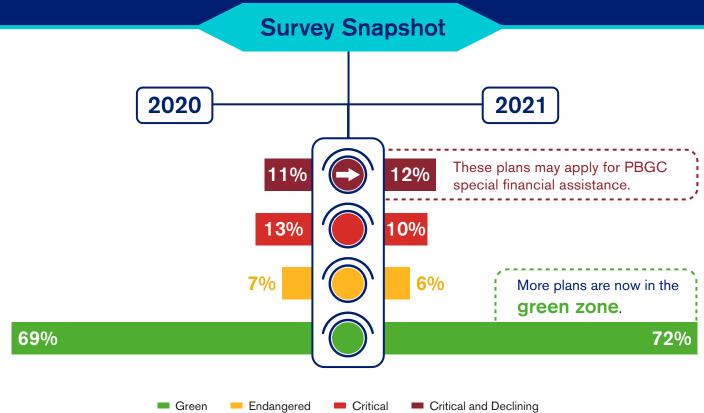
Seeing Green: More Multiemployer Plans Are Healthy

While some multiemployer plans remain in critical red-zone status, most are not. In fact, the percentage of plans in the green zone has increased.

We illustrate how the zone-status breakdown for plans in the survey improved between 2020 and 2021.





Between 2020 and 2021, 10 plans (3.5 percent of plans in the survey) improved their zone status.

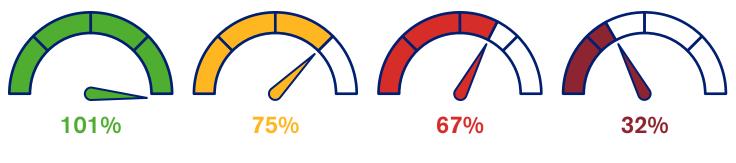


Looking at a longer period, from 2019 to 2021, 21 plans moved from the yellow or red zone into the green zone.



Over that three-year period, the zone status of six plans deteriorated.

The 2021 average funded percentage for plans in the survey varies widely by zone status.



Source: Segal's Winter 2022 Survey of Plans' Zone Status

Segal's Winter 2022 Survey of Plans' Zone Status

The 283 plans included in this survey are those with plan years that range from January 1 to July 1.

As a group, these plans have more than \$215 billion in assets, provide benefits to just over 3.5 million participants and represent approximately one-third of all participants in multiemployer plans.

The 2021 zone-status certifications for the plans in the survey reflect investment performance before the current market volatility and geopolitical uncertainty.

We can help you manage changes in your plan's zone status.

This infographic is for informational purposes only and does not constitute legal, tax or investment advice. You are encouraged to discuss the issues raised here with your legal, tax and other advisors before determining how the issues apply to your specific situations.

Ask us to run projections that can help you make decisions with confidence. Contact us.

