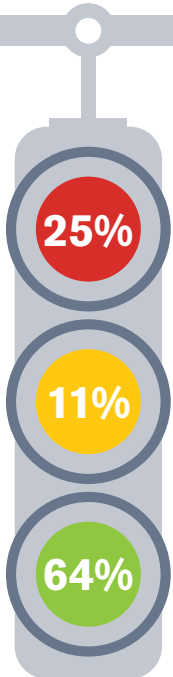


Multiemployer Plans are Predominantly “Green”

Latest Survey of Zone Status Shows Mixed Results

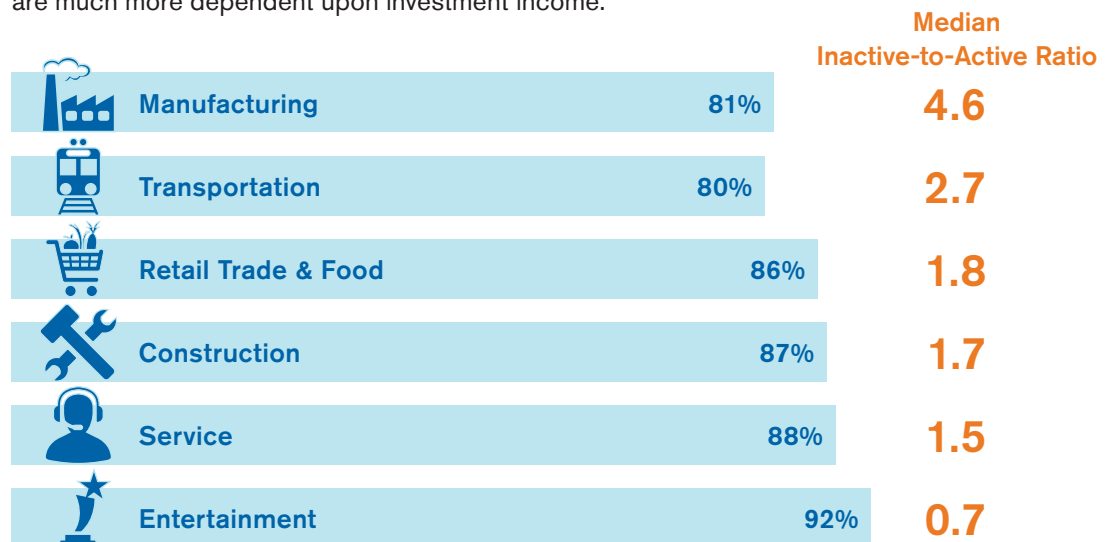


While only **25%** of *plans* are in the red zone, these plans cover **47%** of all *participants*.



The average **PPA'06 funded percentage** varies by industry. There is some correlation between an industry percentage and its **ratio of inactive-to-active participants**. Industries with more inactive participants and fewer actives tend to have lower funded percentages. Why is this significant? While contribution income from actives continues to be important, mature plans are much more dependent upon investment income.

86%
Average Pension Protection Act of 2006 (PPA'06) Funded Percentage for All Plans



Segal's latest *Survey of Plans' Zone Status* survey includes data from almost 400 client plans with zone certification filing deadlines between April 1, 2015 and March 31, 2016. It also reports on 2016 data for more than 200 calendar-year plans.

How can your retirement plan improve its funded status? Contact [David Dean](#), [Tammy Dixon](#), [Diane Gleave](#) or [Eli Greenblum](#) for information on how Segal can help.